





# STATE OF THE FOODSERVICE PACKAGING INDUSTRY

NATHA DEMPSEY FOOD ON DEMAND OFF-PREMISES PACKAGING SUMMIT SEPTEMBER 26, 2022

# FOODSERVICE PACKAGING INSTITUTE

THE LEADING AUTHORITY FOR THE NORTH AMERICAN FOODSERVICE PACKAGING INDUSTRY SINCE 1933







### **ABOUT FPI**

#### **WHO WE ARE**

The Foodservice Packaging Institute (FPI), the leading authority for the North American foodservice packaging industry, encourages the responsible use of all foodservice packaging through promotion of its benefits and members' products. Serving as the voice of the industry to educate and influence stakeholders, FPI provides a legal forum to address the challenges and opportunities facing the foodservice packaging industry.

#### **OUR MEMBERS**

FPI includes approximately 90% of the entire industry in North America. Its core members are foodservice packaging manufacturers and their raw material and machinery suppliers.



# WHAT ARE THE MOST IMPORTANT CHARACTERISTICS OF FOODSERVICE PACKAGING ITEMS?

#### 2019

- Performance
- Appearance
- Cost

#### 2021

- Cost
- Performance
- Appearance

#### 2022

- Cost
- Performance
- Recyclable



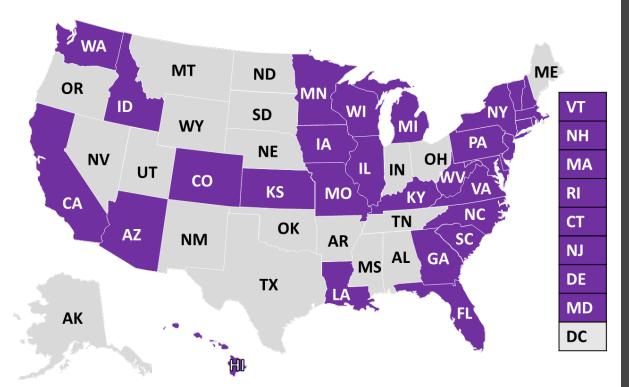
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Source: FPI's 2019, 2021 & 2022 State of the Industry Survey

The package should **depend** on the product – shape, size, material. But you can't forget, the product **depends** on that package.

### **INFLUENCES**





As of September 2022

### 2022 STATE LEGISLATIVE LANDSCAPE

~280 proposed pieces of legislation relating to FSP in 30 states.



## INNOVATION & TECHNOLOGY





# CONTACT INFORMATION



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